

## DAILY MARKET SUMMARY

| Inflation Rate | MPR    | Naira I&E Window \$/N | Crude Oil Price |
|----------------|--------|-----------------------|-----------------|
| 24.23%         | 27.50% | 1,596.86              | \$78.62         |

### MARKET REVIEW

The Nigerian Equity Market closed today's trading session **GREEN** leading to a **0.23%** increase in the **All-Share Index**. This resulted in a year-to-date return of **3.03%**. Consequently, the market capitalization settled at **66.65trn**.

The market movers were the stocks of **GTCO**, **ACCESSCORP**, **ZENITHBANK**, **UBA** and **MTNN** etc.

Market Breadth which is the measure of investors' sentiment was **0.76x** compared to the previous day's market breadth of **1.54x**

| KEY MARKET STATISTICS |            |            |          | NGX RETURN HISTORY |   |       |  |
|-----------------------|------------|------------|----------|--------------------|---|-------|--|
|                       | Today      | Previous   | % change |                    |   |       |  |
| NGX-ASI               | 106,042.57 | 105,800.85 | ↑ 0.23%  | Day change         | ↑ | 0.23% |  |
| Mkt Cap. (N'trn)      | 66.65      | 66.50      | ↑ 0.23%  | WTD Return         | ↑ | 0.27% |  |
| Volume (million)      | 573.33     | 393.00     | ↑ 45.89% | MTD Return         | ↑ | 0.23% |  |
| Mkt Turnover (NGN'mn) | 15,254.43  | 12,755.90  | ↑ 19.59% | QTD Return         | ↑ | 0.36% |  |
| Number of Deals       | 18,554.00  | 17,519.00  | ↑ 5.91%  | YTD Return         | ↑ | 3.03% |  |

### GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of advancers was **29**, chiefly led by stocks of **NAHCO**, **TIP** and **CADBURY** with **10.00%**, **10.00%**, and **10.00%** gains each. Whereas, the number of decliners stood at **33** led by **DAARCOMM**, **VITAFOAM** and **MULTIVERSE** with **10.00%**, **10.00%**, and **9.89%**, loss respectively. The Volume and Value drivers of the day's market trend were led by stocks of **ACCESSCORP**, **CHAMS** and **GTCO**.

Transaction Volume for the day recorded **573.33 million**, compared to the previous day's volume of **393 million** trades valued at **₦ 15.2billion** from the **18,554** deals executed. The number of stocks engaged at the end of today's trading session closed at **128**.

At the time of writing this report, **Brent Crude** was trading at **\$61.16/barrel**, **WTI** at **\$58.17/barrel**, **OPECBASKET** was trading at **\$66.52 barrel** while Gold was trading at **\$3,244.68/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies, closed at **99.53** index points.

| Top Gainers |          |           |            | Top Losers |          |           |                  |
|-------------|----------|-----------|------------|------------|----------|-----------|------------------|
| Symbols     | Open (N) | Close (N) | % Change   | Symbols    | Open (N) | Close (N) | % Change         |
| NAHCO       | 75.00    | 82.50     | 10.00%     | DAARCOMM   | 0.60     | 0.54      | -10.00%          |
| TIP         | 4.50     | 4.95      | 10.00%     | VITAFOAM   | 52.80    | 47.55     | -9.94%           |
| CADBURY     | 29.00    | 31.90     | 10.00%     | MULTIVERSE | 7.05     | 6.35      | -9.93%           |
| BETAGLAS    | 99.85    | 109.80    | 9.96%      | ETERNA     | 49.95    | 45.00     | -9.91%           |
| CAVERTON    | 2.42     | 2.66      | 9.92%      | ETI        | 28.80    | 26.00     | -9.72%           |
| Top Volume  |          |           |            | Top Value  |          |           |                  |
| Symbols     | Open (N) | Close (N) | Volume     | Symbols    | Open (N) | Close (N) | Value            |
| ACCESSCORP  | 22.50    | 21.90     | 52,815,880 | GTCO       | 65.40    | 64.00     | 2,052,226,684.00 |
| CHAMS       | 2.10     | 2.06      | 51,563,158 | MTNN       | 250.00   | 255.00    | 1,679,449,042.00 |
| UBA         | 35.00    | 34.80     | 35,984,978 | SEPLAT     | 5700.00  | 5700.00   | 1,557,124,290.00 |
| FCMB        | 9.25     | 9.55      | 34,523,569 | UBA        | 35.00    | 34.80     | 1,256,915,321.00 |
| GTCO        | 65.40    | 64.00     | 31,867,991 | ZENITHBANK | 47.80    | 47.50     | 1,169,060,247.00 |

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